

Homestead Exemption Requirements

1. Own your home as your principal place of residence on January 1 of the year applying.
2. At least age 65, or totally and permanently disabled. (Proof of Age or Disability required)
3. Ohio Adjusted Gross Income of \$32,200 or less.



Andrea Weaver
Union County Auditor

About Us

The Real Estate Division of the Union County Auditor's Office administers the Homestead Exemption Program in accordance with Ohio Revised Code §323.151, §323.152 and §323.153

Contact Us

Homestead Administrator: **Kim Norton**
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**FILING DEADLINE:
December 31**

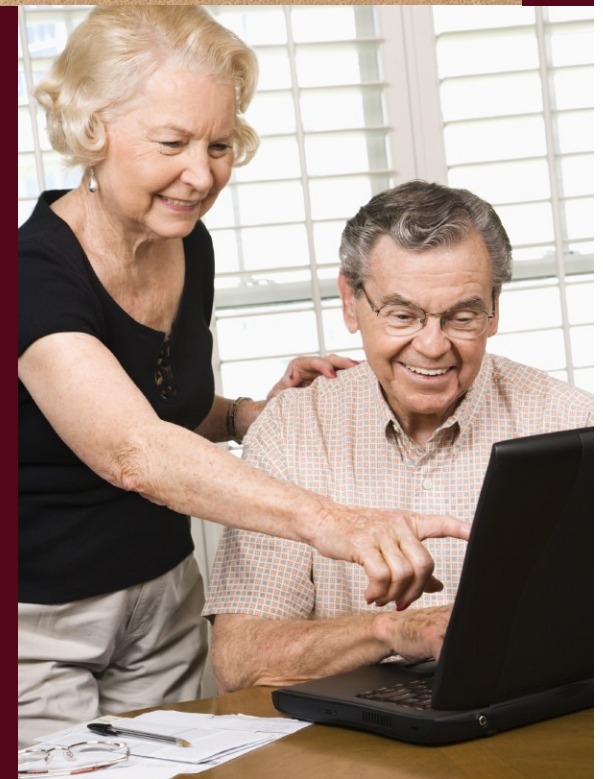


Andrea Weaver
Union County Auditor
233 West Sixth St.
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Homestead Exemption

REQUIREMENTS

QUALIFYING
INCOME



IMPORTANT NOTICE

Current Recipients:

If you are currently receiving the Homestead Exemption based on a prior application filed prior to 2014, you do not have to meet the income requirements and will remain on the program. Per the Ohio Revised Code, these homeowners are “Grandfathered” into the program.

If you filed after 2014, you will have to meet the annual income requirements set by the Tax Commissioner of the State of Ohio Department of Taxation each year. The Union County Auditor’s Office will send renewal letters each year and re-verify the Ohio Adjusted Gross Income of each homeowner in the program.



New Applicants—Must Meet Income Requirement

The Ohio Legislature added an additional requirement to the Homestead Exemption Program for new qualifying applicants in 2014. The Ohio Adjusted Gross Income of the homeowner (and spouse) must not exceed \$32,200.

The Homeowners Adjusted Gross Income Must Not Exceed \$32,200.

2014 and later Qualification Requirements

The Homestead Exemption Program helps Ohioans age 65 and older (or totally and permanently disabled) persons that own their home as their principal place of residence with assistance on their real estate tax bill. The local political subdivisions are reimbursed by the State for any savings provided to the homeowner. The Homestead Exemption Program can result in significant savings on your property tax bill. The savings is calculated on \$25,000 of taxable value (limited to the home site) and varies by taxing district. To qualify, homeowners must be (1) at least 65 years of age or totally and permanently disabled, (2) Own their home as their principal place of residence as of January 1 of a given year, and (3) have an Ohio Adjusted Gross income that does not exceed \$32,200.

Are you Disabled?

Homeowners that are certified by a physician as being permanently and totally disabled on January 1 are excluded from the age requirement, but would still need to have a qualifying income.

Homestead Exemption 2018 Savings

| | |
|----------------|-----------------|
| Maximum | \$677.74 |
| Minimum | \$346.68 |