

Sustainable Energy Utility Oversight Board Special Public Meeting  
of the Executive Committee of the Board  
DNREC Lukens Drive Office  
391 Lukens Drive  
New Castle, DE 19720  
October 27, 2011 at 10:00 AM

**AMENDED AGENDA**

I. Welcome

II. Consideration of report of Sustainable Energy Utility (“SEU”) consultants regarding the Renewable Energy Task Force and a Solar Renewable Energy Credit market proposal involving the SEU. This special meeting of the SEU Executive Committee had to be scheduled on an expedited basis under Title 29 of the Delaware Code, Section 10004(e)(3), because the consultants’ final report must be reviewed and considered by the Executive Committee in order to make recommendations to the SEU Board at its next meeting on November 3, 2011.

III. Consideration of SEU Resolutions related to the State Energy Program American Recovery Reinvestment Act and i) a memorandum of understanding with the Delaware State Housing Authority, ii) loans to John Diamond Enterprises, LLC, dba Pat’s Pizzeria, and iii) various agreements between AFC First Financial Corporation and the SEU.

IV. Adjourn

During the course of the public meeting, the Executive Committee is expected to vote on whether to conduct an executive session to consider confidential and proprietary business before the Committee, and any such executive session will not be open to the public, pursuant to 29 Delaware Code, Section 10004(b)(4) and (6). The executive session is expected to involve discussion of the content of documents excluded from the definition of “public record.” The documents excluded from the definition of “public record” referred to above may include records containing commercial or financial information that is of a privileged or confidential nature, and records exempted from public disclosure by statute or common law. The documents and the confidential and proprietary business information are expected to relate to projections, strategies, and analyses for an SREC market proposal and possible effects on the SEU. The SREC market proposal arises from the work of the Renewable Energy Task Force. Participation by teleconference will be available to SEU Executive Committee members.