

CONTINUING DISCLOSURE

SONOMA COUNTY WATER AND WASTEWATER FINANCING AUTHORITY

2013 REVENUE BONDS; \$12,105,000; DATED JANUARY 24, 2013

SONOMA VALLEY COUNTY SANITATION DISTRICT

JANUARY 18, 2018

Sonoma Valley County sanitation District
Historical Wastewater Flow
Fiscal Years 2007-08 through 2016-17
(in millions of gallons)

Fiscal Year	2007-08	2008-09	2009-10	2010-2011	2011-2012	2012-2013	2013-2014	2014-2015	2015-2016	2016-2017
July	82.22	79.97	78.00	74.09	82.45	71.15	70.79	81.67	77.41	76.21
August	79.70	73.65	73.27	74.33	77.00	70.24	73.05	79.77	74.57	74.02
September	78.58	68.39	71.40	69.97	71.88	70.34	80.29	77.61	74.69	72.13
October	85.06	77.17	77.02	86.21	78.06	74.48	84.64	80.31	77.54	88.06
November	81.11	81.35	68.11	91.82	78.58	95.38	80.41	82.27	72.10	95.89
December	100.85	86.44	82.37	203.74	75.00	194.97	82.12	249.15	99.21	154.43
January	104.81	215.83	82.97	176.76	132.79	110.76	79.34	100.81	204.56	304.65
February	156.54	180.83	174.32	158.33	151.88	83.58	164.49	115.31	107.56	282.49
March	116.04	103.82	142.33	149.56	265.25	171.58	141.10	90.22	225.47	157.77
April	95.41	86.24	82.58	147.85	111.64	126.25	119.36	83.59	98.25	143.15
May	92.48	85.30	90.86	95.78	93.00	81.79	87.78	78.39	83.18	83.95
June	80.08	78.66	77.39	78.93	93.66	70.45	81.44	76.84	74.17	79.52
Total	1,152.88	1,217.65	1,100.62	1,407.37	1,311.19	1,220.97	1,144.81	1,195.94	1,268.71	1,612.27

Source: Sonoma County Water Agency

**Sonoma Valley County Sanitation District - Continuing Disclosure
Fiscal Year 2016-2017**

	ESD	Parcels	Revenue	% of Total
Residential	13,089	9,811	11,225,364	74.66%
Commercial	1,757	514	1,624,883	10.81%
Industrial	866	33	801,481	5.33%
Irrigated Farm	11	9	10,556	0.07%
Dry Farm	6	3	5,741	0.04%
Recreational	87	11	80,127	0.53%
Institutional	366	36	339,231	2.26%
Miscellaneous	8	5	7,658	0.05%
Governmental	1,016	31	940,455	6.25%
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Total All Users	17,205	10,453	15,035,496	100.00%

Source: Sonoma County Water Agency

ESD = Equivalent Single Family Dwelling

Largest Customers
Sonoma Valley County Sanitation District - Continuing Disclosure
Fiscal Year 2016-2017

Rank	Customer Name	Type of Business	Revenue	% of Revenue
1	STATE OF CALIFORNIA	State Medical Facil	862,106.00	5.73%
2	FOLEY FAMILY WINES INC	Winery	541,172.92	3.60%
3	SEVEN FLAGS OF SONOMA LLC	Mobile Home Park	165,750.48	1.10%
4	SONOMA RESORT HOLDINGS II LLC	Hotel	152,438.12	1.01%
5	SONOMA RANCHO VISTA LP ET AL	Mobile Home Park	142,920.96	0.95%
6	DE ANZA MOON VALLEY LLC	Mobile Home Park	128,044.80	0.85%
7	SONOMA VALLEY UNION HIGH SCHOOL	School	110,101.40	0.73%
8	DIAMONDROCK SONOMA OWNER LLC	Hotel	105,925.14	0.70%
9	GLEN ELLEN MANOR ASSOCIATES LP	Apartments	86,793.36	0.58%
10	SONOMA MISSION INN	Hotel	73,913.32	0.49%
	Subtotal Top Ten		2,369,166.50	15.76%
	All Others		12,666,329.04	84.24%
	Total:		15,035,495.54	100.00%

Source: Sonoma County Water Agency

SONOMA VALLEY COUNTY SANITATION DISTRICT
Projected Net Wastewater Revenues and Debt Service Coverage
Fiscal Years 2007-08 through 2017-18

	Actual 07-08	Actual 08-09	Actual 09-10	Actual 10-11	Actual 11-12	Actual 12-13	Actual 13-14	Actual 14-15	Actual 15-16	Actual 16-17	Adopted Budget 17-18
Operating Revenues											
Flat Charges	8,692,133	9,287,070	9,841,204	10,456,345	11,064,361	12,108,359	12,223,181	12,585,964	13,016,675	13,227,008	14,382,099
Charges for Services	946,735	898,568	914,515	1,045,214	1,037,854	1,102,203	1,228,018	1,375,683	1,564,020	1,315,245	1,158,968
Interest Revenue	548,171	444,007	329,311	277,431	303,463	288,431	395,025	162,319	232,113	143,021	228,087
All Others	11,300	13,386	1,008,838	27,667	25,259	30,206	124,095	280,661	453,606	72,571	224,000
TOTAL OPERATING REVENUES	10,198,339	10,643,031	12,093,868	11,806,657	12,430,937	13,529,199	13,970,319	14,404,627	15,266,414	14,757,845	15,993,154
Operating Expenses											
Services and Supplies	7,099,096	7,571,521	8,044,480	8,134,424	7,660,673	9,109,246	8,776,968	9,305,996	9,965,543	9,959,950	13,104,149
All Others	21,772	39,527	28,683	36,501	28,091	24,900	29,900	80,056	115,416	51,099	86,080
TOTAL OPERATING EXPENSES	7,120,868	7,611,048	8,073,163	8,170,925	7,688,764	9,134,146	8,806,868	9,386,052	10,080,959	10,011,049	13,190,229
Net Wastewater Revenues:	3,077,471	3,031,983	4,020,705	3,635,732	4,742,173	4,395,053	5,163,451	5,018,575	5,185,455	4,746,796	2,802,925
Debt Service Requirements¹											
98 Rev Bonds	306,850	306,850	306,850	306,850	306,850	153,425	-	-	-	-	-
05 Rev Bonds	989,949	990,853	985,160	987,353	987,826	981,835	984,116	979,351	977,590	978,684	977,868
13 Rev Bonds	-	-	-	-	-	192,000	602,054	602,325	603,933	603,838	603,450
State Loan - Outfall Line	49,710	49,710	49,710	49,710	49,710	49,710	48,471	-	-	-	-
State Loan - Tertiary Upgrade	-	384,447	441,106	438,461	438,357	438,251	438,142	438,031	436,372	437,646	437,820
State Loan - Watmaugh to Plant	-	-	-	-	-	184,974	145,554	145,513	143,390	145,406	145,501
State Loan - Biosolids	-	-	-	-	-	-	-	52,960	214,157	199,423	199,353
TOTAL DEBT SERVICE	1,346,508	1,731,860	1,782,826	1,782,373	1,782,743	2,000,195	2,218,338	2,218,181	2,375,442	2,364,997	2,363,992
COVERAGE	228.6%	175.1%	225.5%	204.0%	266.0%	219.7%	232.8%	226.2%	218.3%	200.7%	118.6%
Excess Coverage (Amount available for additional debt at 110%)	\$ 1,596,312	\$ 1,126,938	\$ 2,059,596	\$ 1,675,121	\$ 2,781,155	\$ 2,194,839	\$ 2,723,280	\$ 2,578,576	\$ 2,572,469	\$ 2,145,299	\$ 202,534
Annual Rate Increase	5.25%	7.00%	6.00%	6.00%	5.50%	5.50%	5.50%	5.10%	4.50%	4.00%	4.54%

Notes:

1. Includes accrued amounts